



KEY TAX SOLUTIONS
 19411 WEST MCNICHOLS ROAD
 DETROIT MI 48219
 OFFICE: 313-221-9397

Date: _____
 Appointment Time: _____
 Arrival Time: _____

**TAXPAYER DATA SHEET
 PERSONAL INFORMATION**

	First Name & MI	Last Name	SS#	Date of Birth
Taxpayer				
Spouse				

Address: _____ City: _____ State: _____ Zip Code: _____

Daytime phone: _____ Evening Phone: _____

Taxpayer Occupation: _____ Spouse Occupation: _____

Taxpayer Email: _____ Spouse Email: _____

Tax Payer Driver's License #: _____ Spouse Driver's License #: _____

Filing Status: Single Married Filing Jointly Married Filing Separately Head of Household Qualifying Window(er)

PLEASE LIST ALL OF YOUR DEPENDENTS (NOTE: DO NOT LIST YOURSELF OR YOUR SPOUSE)

DEPENDENTS FULL NAME AS IT APPEARS ON SOCIAL SECURITY CARD	D.O.B.	AGE	SOCIAL SECURITY NUMBER	RELATIONSHIP	DISABLED	FULLTIME STUDENT	MONTHS IN HOME

CHILD/DEPENDENT CARE EXPENSES (NOTE: THIS INFORMATION IS REQUIRED FOR EACH PROVIDER)

PROVIDER'S NAME & ADDRESS	PROVIDER'S PHONE #	SSN OR EIN	AMOUNT(\$)	DEPENDENT NAME(S)

CHECK ALL INCOME SOURCES

- W-2 1099 Alimony Received Tip Income Pension/Retirement Income Unemployment
 Lottery/Gambling Winnings Social Security/Railroad Retirement/IRA Distribution Self Employment Income

STATE TAX INFORMATION

<p>Renter</p> <p>Landlord Name: _____</p> <p>Landlord Address: _____</p> <p>Monthly Rent: _____</p> <p>Number of Months Rented: _____</p> <p>Home heating Amount for year: _____</p>	<p>Homeowner</p> <p>Property Tax Levied: _____</p> <p>Taxable Value of Homestead: _____</p> <p>Home Mortgage Interest: _____</p> <p>Private Mortgage Insurance (PMI): _____</p>
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REFUND DISBURSEMENT METHOD

- DIRECT DEPOSIT MAILED CHECKED IN OFFICE CHECK GREENDOT CARD
 I AM INTERESTED IN THE FAST CASH ADVANCE!

Bank Name: _____ Routing# _____ Account# _____

- CHECKING SAVINGS

X _____
 Taxpayer Signature

X _____
 Spouse Signature